

This brochure supplement provides information about Lucas Lambros Duffy that supplements the Willow Creek Capital Management, Inc. brochure. You should have received a copy of that brochure. Please contact Lucas Lambros Duffy if you did not receive Willow Creek Capital Management, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Lucas Lambros Duffy is also available on the SEC's website at www.adviserinfo.sec.gov.

Willow Creek Capital Management, Inc.
Form ADV Part 2B – Individual Disclosure Brochure

for

Lucas Lambros Duffy
Personal CRD Number: **7997294**
Investment Adviser Representative

Willow Creek Capital Management, Inc.
432 W SPRUCE ST STE 102
MISSOULA, MT 59802
(406) 830-3286
Luke@willowcreekcm.com

UPDATED: 10/2/2025

Item 2: Educational Background and Business Experience

Name: Lucas Lambros Duffy

Born: 1994

Educational Background and Professional Designations:

Education:

MBA – George Washington University

B.A. – Middlebury College

Business Background:

WILLOW CREEK CAPITAL MANAGEMENT

Associate Portfolio Manager

Missoula, MT

September 2024 –

ROCK CREEK GROUP

Investment Associate

Washington, D.C.

September 2022 – May 2024

ROCK CREEK GROUP

Summer Investment Associate

Washington, D.C.

June 2022 – August 2022

MONTANA DEMOCRATIC PARTY

Field Organizer

Missoula, MT

June 2020 - November 2020

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Lucas Lambros Duffy is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Lucas Lambros Duffy does not receive any economic benefit from any person, company, or organization, other than Willow Creek Capital Management, Inc. in exchange for providing clients advisory services through Willow Creek Capital Management, Inc..

Item 6: Supervision

As a representative of Willow Creek Capital Management, Inc., Lucas Lambros Duffy is supervised by David Weber, the firm's Chief Compliance Officer. David Weber is responsible for ensuring that Lucas Lambros Duffy adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for David Weber is (406) 240-8911.